

Moody's Analytics Issuer Solutions – Strategic Update



Better, faster decisions

WELCOME

MOODY'S ANALYTICS ISSUER SOLUTIONS

Prior Themes



Persistence



Innovation



Evolution

Today's Theme

Full commitment to this business and our clients!



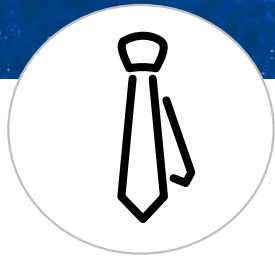
Change

+



Commitment

Goals for Today's Session



Business Update



Product Update



**Things we are
considering**

Mission Statement

Our mission is to significantly improve structured funding execution and administration.



Goals

Discussions around the time of the merger



Share our story



Listen



Understand

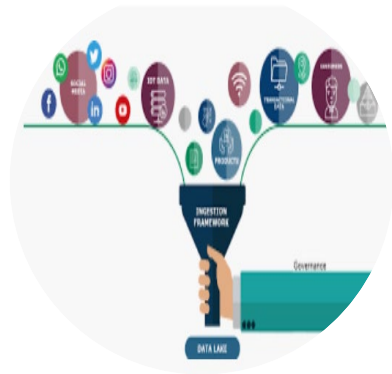


Your Feedback

- » Mission Critical Application
- » Innovate
- » Make the whole greater than the sum of the parts
- » Consider new value adds
- » Understand future plans



Feedback – Other Market Participants



Simplified data ingestion & more consistency



Less upfront work in mapping



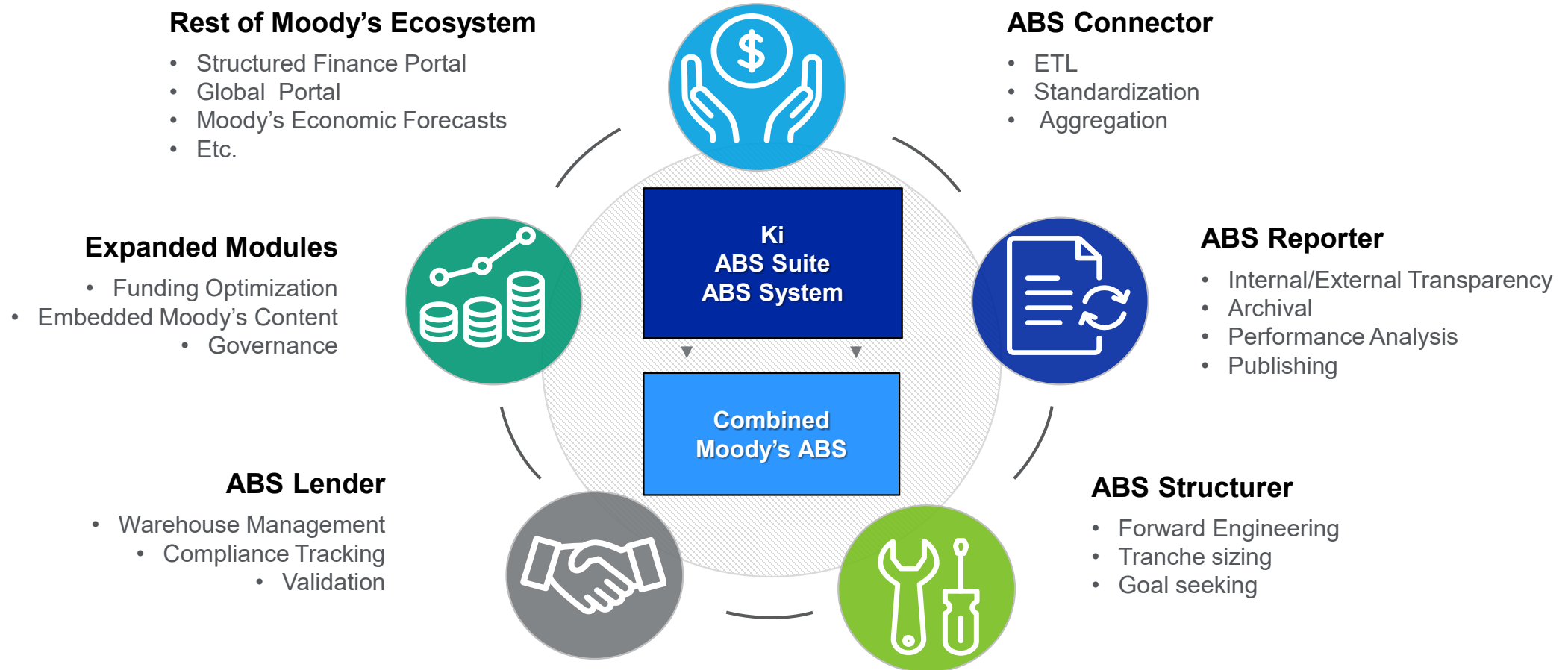
More transparency



Consistent, usable static pool data

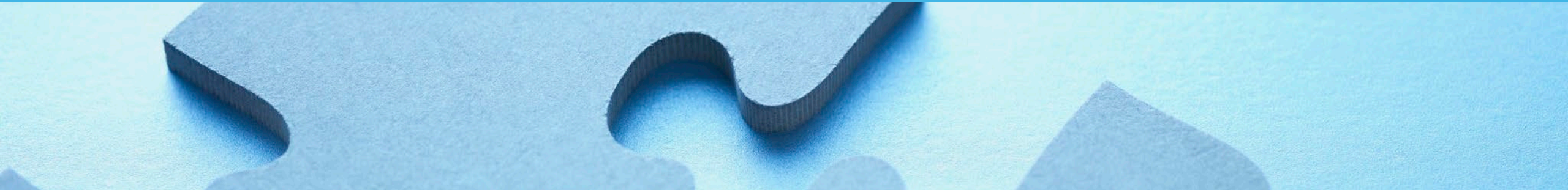
Moody's Issuer Solutions Ecosystem

Integrated Solutions for the Structured Finance Industry



The Heart of the Ecosystem

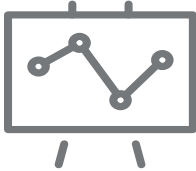
Administration – Funding – Reporting – Accounting – Cash Flows



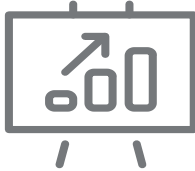
Combined - Moody's ABS

Leverage the Capabilities

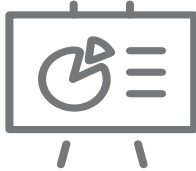
ABS Suite



ABS System



Ki



Support the Current State

Core Tenets



- » Best of the best
- » Leverage existing components
- » Offer more value and expanded reach



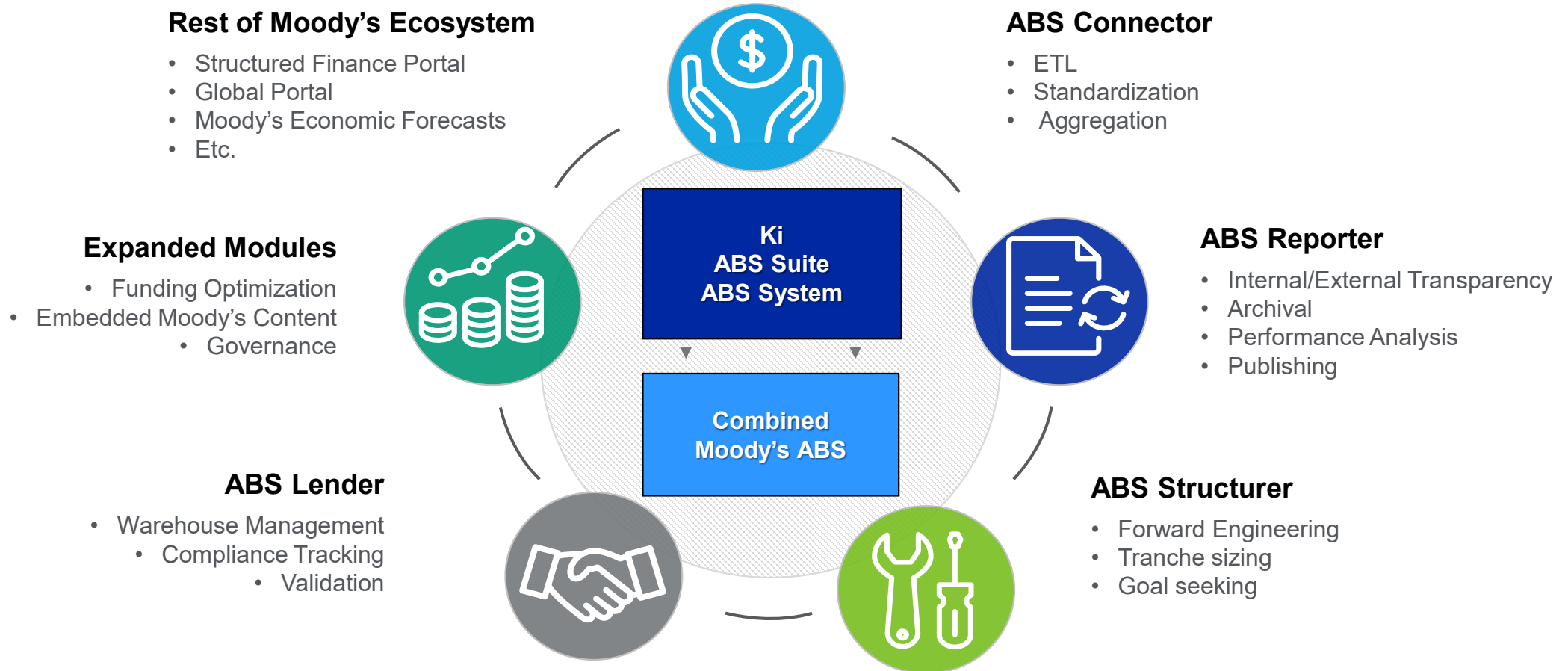
- » Funding optimization
- » Moody's content
- » Economic scenarios
- » Structuring & analytics



- » Leverage existing configurations
- » Many roll right into combined application
- » Conversion utilities

Moody's Issuer Solutions Ecosystem

Integrated Solutions for the Structured Finance Industry



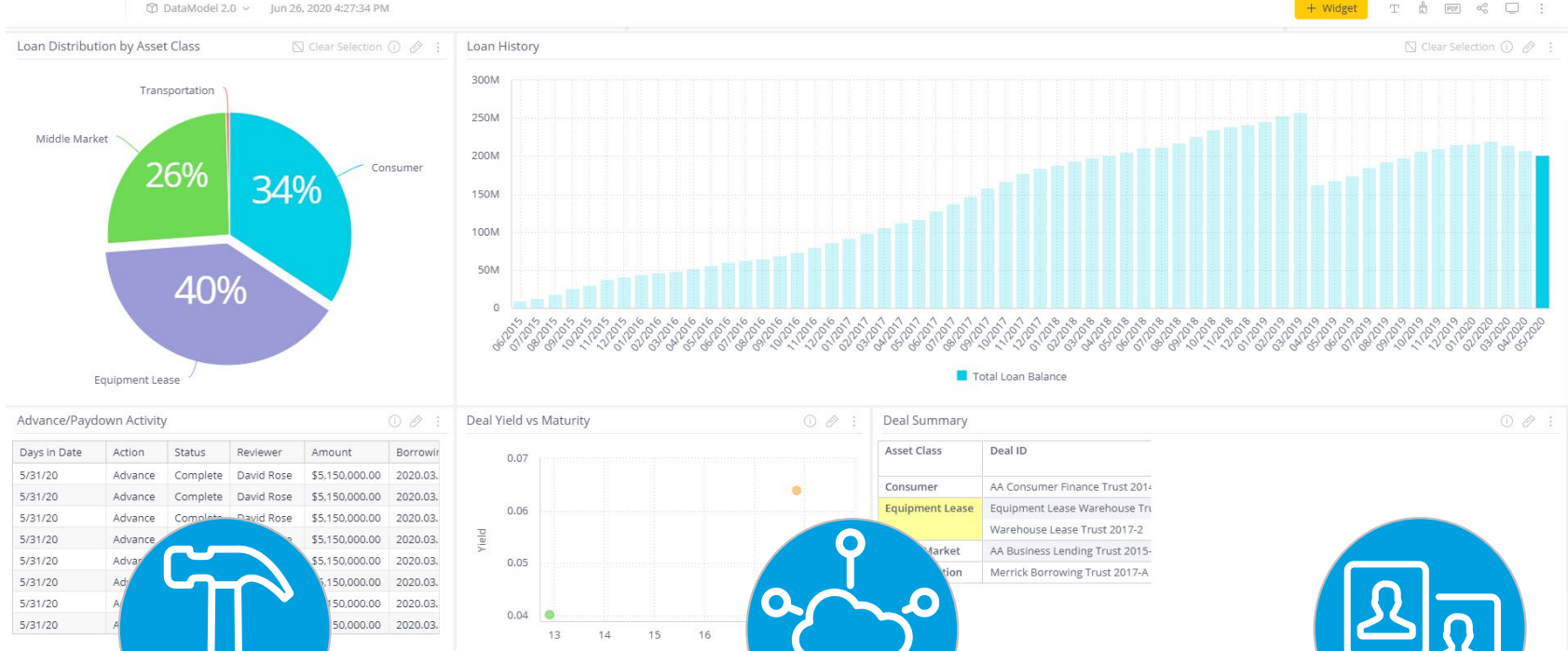
ABS Reporter

Internal Content

Moody's ABS

Structured Finance Portal

“White-Labeled” - Secure, Internal & External Data Sharing



Self-Service



Transparency



Insight

Other ABS Reporter Concepts

Further expansion of the value proposition



Publishing



17g-5



Deal Model Analytics



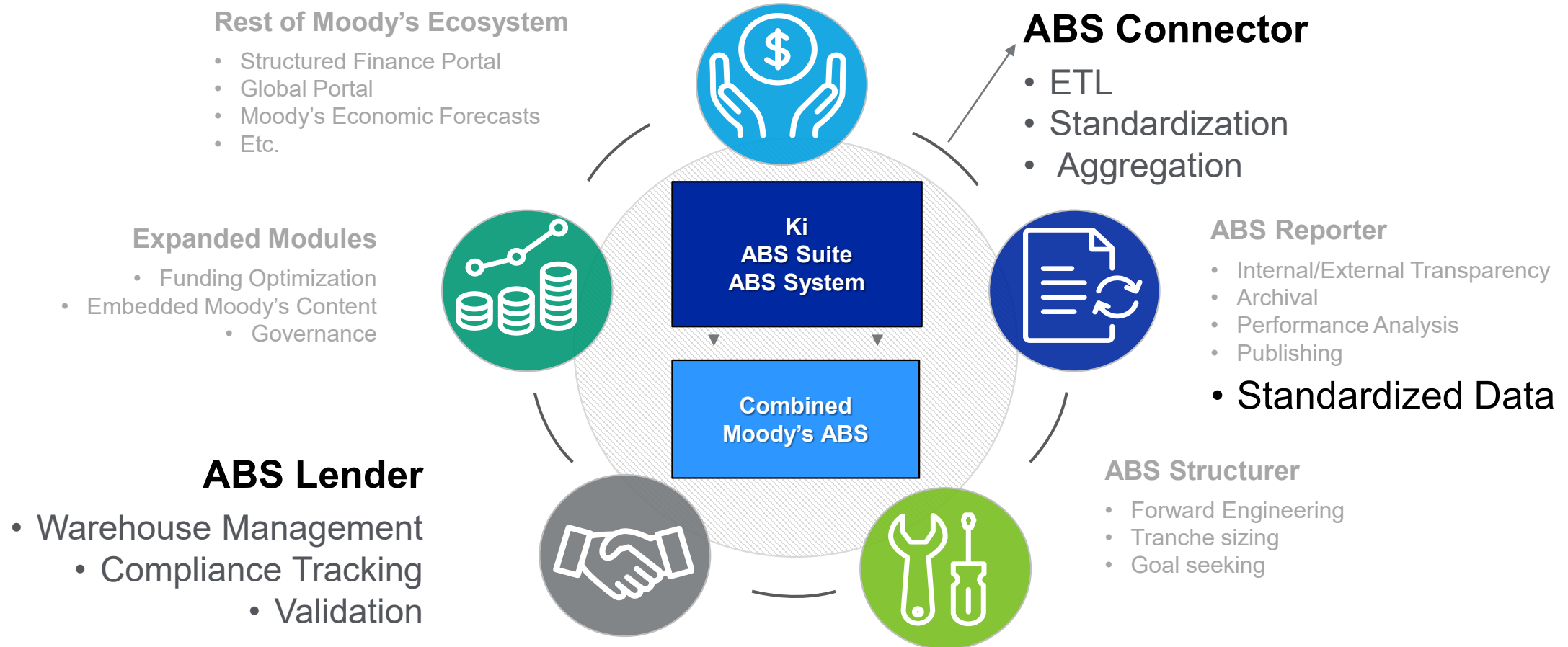
Deal Model Smart
Contracts



Deal Model
Interoperability

Moody's Issuer Solutions Ecosystem

Integrated Solutions for the Structured Finance Industry



Closing Items



User Group



Survey Questions



Individual Follow Up





MOODY'S
ANALYTICS

Better, faster decisions

Questions and Answers

MOODY'S ANALYTICS ISSUER SOLUTIONS

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